

Classic Account - Conversion Form - JPMorgan Chinese Investment Trust plc Subscription Shares J.P. Morgan Investment Account

Please complete in BLOCK CAPITALS. You should read the Notes overleaf before completing this form.

The form should then be returned together with your cheque in the pre-paid envelope provided to:

J.P. Morgan Asset Management, FREEPOST NAT17428, London EC2B 2BR.

If you have any questions regarding this form, please call our Investor Services team on 0800 20 40 20.

Financial Adviser's stamp

FSA number

Agents number

1. About you

Your title (e.g. Mr/Mrs/Miss/Ms/Other)

Surname

First name(s) in full

Investment Trust Share Plan account number

Your permanent residential address

Postcode

Email address

If you do not wish to receive information about products and services from J.P. Morgan Asset Management and other companies in the J.P. Morgan Group by email, please tick this box

2. About additional holders

Your title (e.g. Mr/Mrs/Miss/Ms/Other)

Surname

First name(s) in full

Your permanent residential address

Postcode

Email address

If you do not wish to receive information about products and services from J.P. Morgan Asset Management and other companies in the J.P. Morgan Group by email, please tick this box

Your title (e.g. Mr/Mrs/Miss/Ms/Other)

Surname

First name(s) in full

Your permanent residential address

Postcode

Email address

If you do not wish to receive information about products and services from J.P. Morgan Asset Management and other companies in the J.P. Morgan Group by email, please tick this box

3. About your shares

I hereby notify J.P. Morgan Asset Management that I wish to convert the following shares:

Details of the conversion prices can be found on our website www.jpmmchinese.co.uk or by calling our Investor Services team on 0800 20 40 20.

(Please note, you can convert all or part of your holding in JPMorgan Chinese Investment Trust plc Subscription Shares subject to the investment minimums outlined in the Terms and Conditions document.)

Number of JPMorgan Chinese Investment Trust plc Ordinary Shares to be converted into JPMorgan Chinese Investment Trust plc Ordinary Shares:

Please attach a personalised cheque for the total conversion price made payable to: 'J.P. Morgan Asset Management'

I have enclosed a cheque for:

I authorise J.P. Morgan Asset Management to transfer my Subscription Shares into my Investment Account for the Conversion, in order that I do not exceed my current tax year ISA allowance.

4. Signatures

By signing this form I/we confirm that I/we have read and understood this form.

Your signature

Date (Day/Month/Year)

Additional holder's signature

Date (Day/Month/Year)

Additional holder's signature

Date (Day/Month/Year)

Notes

1. The JPMorgan Chinese Investment Trust plc Ordinary Shares arising on conversion will be issued, subject to cleared funds being received within ten Business Days of the first Business Day of the calendar month following the month in which this Conversion Form is received by J.P. Morgan Asset Management.
2. To be valid, this form must be signed by all additional applicants.
3. A separate form must be completed for each account held.
4. This completed Conversion Form needs to be received by J.P. Morgan Asset Management by at least seven Business Days before the end of the calendar month in which the conversions are applicable.

Please note all correspondence should be sent to the address shown at the top of the application and not to the registered address.

J.P. Morgan Trustee & Administration Services Limited Authorised and regulated by the Financial Services Authority. Registered Office: 125 London Wall, London EC2Y 5AJ.

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